

## JEFAST SUCCESSFULLY COMPLETES A PREFERENCE SHARE ISSUE OF SEK 450 MILLION TO FINANCE UPCOMING BOND MATURITY

Jefast Holding AB (publ) ("Jefast" or the "Company") has issued preference shares of SEK 450 million and in connection with the issue purchased SEK 228 million of its outstanding senior unsecured bonds (ISIN: SE0009696313) which matures on 27 March 2021 (the "Bonds") at 100% of par value. Net proceeds from the issue will be used to redeem the remaining SEK 197 million of the Bonds on the final maturity date and for general corporate purposes. The Company does not intend to list the preference shares.

Jefast offers the remaining holders of the Bonds to sell bonds to Jefast before the final maturity date. Any remaining Bonds will be redeemed in full at 100% of par value at the final maturity date, in accordance with the terms and conditions of the Bonds. Holders of the Bonds who have an interest in selling their Bonds to Jefast before to the final maturity date of the Bonds may contact ABG Sundal Collier AB at tel: +46 (0) 8 566 286 40 or by mail: dcm-syndicate@abgsc.se.

ABG Sundal Collier AB has acted as financial adviser in connection with the share issue and Wigge & Partners has acted as legal adviser.

For further information, please contact:

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This information is information that Jefast Holding AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation (596/2014/EU). The information was submitted for publication, through the agency of the contact person set out above, at 13:00 CET on 9 February 2021.

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Jefast was founded in 1977 and has since then had its headquarter in Höganäs, Skåne. Jefast owns and develops properties in Höganäs and Helsingborg and its close surroundings, as well as a hotel in Fort Lauderdale, Florida USA. The company owns a total of 74,825 square meters including both commercial and residential properties in Sweden as well as a hotel in Florida.