

## Jefast Borrower II AB (publ) publishes its interrim report for the period January-June 2025

Please see a summary of the highlights from the quarterly report below as well as the full report attached to this pressrelease, which is also available on the website: [www.jefast.se](http://www.jefast.se)

### Period April - June 2025

- \* Revenue amounted to 8.3 MSEK
- \* Operating profit amounted to 3.7 MSEK

### Period Jan - June 2025

- \* Revenue amounted to 16.4 MSEK
- \* Operating profit amounted to 6.7 MSEK
- \* Net loan to value amounted to 67.61% for the Borrower II Group and 57.73% for the Jefast AB Group
- \* Property value amounted to 505 MSEK for the Borrower II Group and 2 081 MSEK for the Jefast AB Group
- \* ICR for the Borrower II Group was 1.10 times and 1.25 times for the Jefast AB Group.

### Events in the reporting period

- \* Change of Corporate form from private to public company for Jefast Borrower II AB.
- \* Refinanced two assets

### Events after the reporting period

- \* The Borrower II Group's bonds were noted on Nasdaq

### **For Further information, please contact:**

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### About Jefast:

The mother company Jefast was founded in 1977 in Helsingborg. Jefast owns and develops properties in Helsingborg and its close surroundings, the Group also owns a hotel in Fort Lauderdale, Florida of approx 93 493 squaremeters including both commercial, residential and hotel properties in Sweden and USA.

*The information was submitted for publication, through the agency of the contact person set out above, on August 29, 2025 at 4 pm.*